

Probate Status Hearing RE: Filing of the Fourth Account

		PUBLIC GUARDIAN is Conservator of the Estate.	NEEDS/PROBLEMS/COMMENTS:
		The Third Account was approved on 10/21/14.	1. Need Fourth Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from 081016		Minute order dated 10/21/14 set this status hearing for the filing of the fourth account.	
Aff.Sub.Wit.			
Verified		Former Status Report filed on 8/5/16 states the Public Guardian prepared the necessary schedules for the account and County Counsel prepared and sent the account for signature to the Public Guardian. However, before the account could be signed the Conservatee died on 7/31/16.	
Inventory			
PTC		Public Guardian therefore requests a 45-day continuance in order to prepare the fourth and final account rather than filing a fourth account now and a fifth account in rapid succession.	
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 9/19/16	
		Updates:	
		Recommendation:	
		File 1- Bethel	

Attorney Heather H. Kruthers (for Public Guardian, Trustee)

Fourth Account Current and Report of Trustee; Petition for Allowance of Compensation to Trustee and Attorney

			PUBLIC GUARDIAN, Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Court will set a Status Hearing as follows: <ul style="list-style-type: none"> Tuesday, August 21, 2018 at 9:00 a.m. in Dept. 303 for filing of the fifth account; Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.
			~Please see Petition for details~	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	2620			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: LEG
Reviewed on: 9/14/16
Updates:
Recommendation:
File 2- Mora

3 Veronica Montes, Gabriel Montes, Israel Montes (GUARD/P)

Case No. 11CEPR00065

Petitioner Mosqueda, Arthur Alexander, JR (Pro Per – Maternal Uncle)

Petitioner Mosqueda, Christine Diane (Pro Per – Maternal Aunt)

Objector Mosqueda, Anita (Pro Per – Mother)

Objector Montes, Steven (Pro Per – Brother)

Petition for Appointment of Guardian of the Person

<u>TEMPORARY EXPIRES 09/21/2016</u>		NEEDS/PROBLEMS/COMMENTS:
ARTHUR ALEXANDER MOSQUEDA, and CHRISTINE DIANE MOSQUEDA, maternal uncle and aunt are petitioners.		Note: Petition pertains to Gabriel and Israel Montes only. Petitioners, Arthur and Christine Mosqueda, were appointed guardians of Veronica Montes on 12/09/2015.
<u>Please see petition for details</u>		Minute Order of 09/12/2016 (regarding temporary guardianship): The Court orders no visits to Genaro Montes, Jr.
Minute Order of 07/20/2016: Steven Montes also present in court. Petitioners are allowed to mail notice to father at the address Ms. Sanchez provided. Objection needs to be served on petitioner by 07/27/2016 or the court will strike the objection. Responses must be filed by 08/03/2016.		
1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for:		
<ul style="list-style-type: none">Genaro Evaristo Montes (Father) – Unless the Court dispenses with notice.		
Note: Affidavit of Unsuccessful Service filed 07/05/2016, states "defendant moved."		
<u>Continued on final page</u>		
Reviewed by: LV		
Reviewed on: 09/19/2016		
Updates:		
Recommendation:		
File 3- Montes		

Cont. from 072016, 081016
Aff.Sub.Wit.
✓ Verified
Inventory
PTC
Not.Cred.
✓ Notice of Hrg
✓ Aff.Mail
Aff.Pub.
Sp.Ntc.
Pers.Serv.
✓ Conf. Screen
✓ Letters
✓ Duties/Supp
Objections
Video Receipt
✓ CI Report
✓ 9202
Order
Aff. Posting
Status Rpt
✓ UCCJEA
Citation
FTB Notice

NEEDS/PROBLEMS/COMMENTS (continued):

2. Need proof of service of Declaration filed 08/08/2016 by Petitioners, Arthur Mosqueda and Christine Mosqueda, on all interested parties.

For Objectors Anita Mosqueda and Steven Montes:

1. Need proof of service of Objections to Guardianship on the following:
 - Arthur Mosqueda (Petitioner)
 - Christine Mosqueda (Petitioner)
2. Objection filed 09/12/2016 by Anita Mosqueda was not served on the Arthur Mosqueda and Christine Mosqueda, temporary guardians/petitioners.
3. Declarations filed 09/12/2016 and 09/16/2016 by Anita Mosqueda do not appear to have served on the Arthur Mosqueda and Christine Mosqueda, temporary guardians/petitioners.

Attorney Kara Schacher, of Paso Robles (for Esperanza S. Boone, Administrator)

Order to Show Cause Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 6/15/2012	ESPERANZA S. BOOKE , sister, was appointed Administrator with Full IAEA authority without bond on 1/9/2013. Letters issued 1/16/2013.	NEEDS/PROBLEMS/COMMENTS: Note for background: The following issue was noted for the last hearing regarding the status of filing a first or final account and/or petition for final distribution:	
Cont. from:	Pursuant to Probate Code § 8800(b) , Final Inventory and Appraisal was due 5/16/2013 .		
Aff.Sub.Wit.	Inventory and Appraisal filed on 8/22/2013 shows an estate value of \$0.00 , indicating this is a no-asset estate opened in order to allow the personal representative to proceed with a wrongful death claim on behalf of Decedent's heirs. Pursuant to Probate Code § 12200 , first account and/or petition for final distribution was due 1/16/2014 . Minute Order dated 8/17/2016 from the last Status Hearing Re Filing of the First Account and/or Petition for Final Distribution states: The Court vacates the Order to Show Cause as to Kara Schacher. The Court issues an Order to Show Cause to Esperanza Brook as to why she should not be removed as Administrator for her failure to file the first and final account, or a verified status report. Esperanza Brooke is ordered to be personally present in court or present via CourtCall on 9/21/2016.	1. Request for Dismissal filed 6/15/2016 indicates dismissal was not entered as requested as estate administration must be properly terminated via noticed hearing. If dismissal of this matter is sought, need verified petition requesting closure of the estate without administration, containing facts supporting such request, and proof of service of notice to the following persons pursuant to Probate Code §§1220(a)(1) and (a)(2)(A) and 11000: <ul style="list-style-type: none"> • Esperanza S. Boone, sister and Administrator; • George Salinas, brother; • Jennie Ruiz, sister; • Lewis Salinas, brother; • Ignacio Salinas, brother. 	
Verified			
Inventory			
Account			X
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen		Reviewed by: LEG Reviewed on: 9/14/16 Updates: Recommendation: File 4 – Salinas	
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Petitioner Christina Williams (Pro Per, mother)

Petition for Visitation

		CHRISTINA WILIAMS, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note Re Visitation Orders: <i>Minute Order</i> dated 5/11/2016 from the hearing on a previous petition for visitation states, in pertinent part, the Court orders supervised visitation with the mother every Saturday for 2 hours at McDonalds on Bullard and Blackstone, starting 5/14/2016. Parties are not to talk about each other or the guardianship in front of the minor. The Guardians are to be in eyesight and be able to listen during the visit. The order that Michael Robles [father] not reside anywhere that the minor is living remains in full force and effect. Also, the order that there is to be no contact with Brandon Godbolt [boyfriend of the mother] remains in full force and effect.
		~Please see Petition for details~	1. Need <i>Notice of Hearing</i> and proof of 15 days' service prior to hearing of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Visitation</i> , or <i>Consent and Waiver of Notice</i> , or <i>Declaration of Due Diligence</i> , for: <ul style="list-style-type: none"> Joe Robles, Co-Guardian; Sharon Robles, Co-Guardian.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 9/14/16
			Updates:
			Recommendation:
			File 5- Robles

Attorney Heather H. Kruthers (for Public Guardian, Conservator)

First Account Current and Report of Conservator and Petition for Allowance of Compensation to Conservator and Attorney

		PUBLIC GUARDIAN Conservator of the Person and Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Court Investigator's Report was filed 6/8/2016.	<p>1. Need proof of service by mail of the <i>Notice of Hearing</i> at least 15 days prior to the hearing pursuant to §§ 2621 and 1460 for the Conservatee.</p> <p>Note: If the <i>Petition</i> is granted, Court will set a status hearing as follows:</p> <ul style="list-style-type: none"> Thursday, August 30, 2018 at 9:00 a.m. in Dept. 303 for filing of the second account. <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 9/19/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6- Reyna</p>	

		ABEL WRATE and YER WRATE , paternal uncle and aunt, were appointed Co-Guardians on 08/26/15. <p style="text-align: center;"><u>Please see file for details</u></p>	NEEDS/PROBLEMS/COMMENTS: Minute Order of 08/17/2016: Counsel is to file a copy of the Oregon; if filed, the matter may come off calendar for 09/21/2016. 1. Need copy of the Oregon order pursuant to Minute Order of 08/17/2016.
Cont. from 120215, 030216, 071316, 081716			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 09/19/2016
			Updates:
			Recommendation:
			File 7 - Her

First and Final Report of Administrator; Petition for Final Distribution without an Accounting and for Allowance of Compensation for Ordinary Services

DOD: 5/15/2015		GREGORY REYES , administrator and sole heir, is petitioner. Accounting is waived I&A - \$175,000.00 POH - \$175,000.00 <i>(no cash)</i> Administrator - waives Attorney - \$4,000.00 <i>(less than statutory – to be paid outside of the Probate)</i> Distribution, pursuant to intestate succession, is to: Gregory Reyes – real property located at: 1344 Robinson Avenue, Clovis, CA 93612 (APN: 495-207-06), in its entirety.	NEEDS/PROBLEMS/COMMENTS: 1. Need new order. Some portion of the <i>contents</i> of the order must appear on the page upon which the judge's signature is affixed per Local Rule 7.6.1 (D).
Cont. from 081716			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
Letters 1/15/2016			
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Reviewed by: SEF
Reviewed on: 9/13/2016
Updates:
Recommendation:
File 8- Reyes

Petition for Final Distribution and for Allowance of Compensation for Ordinary Services

DOD: 1/15/14		<p>CHRISTY L. PEDRON, Executor with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived</p> <p>I&A: \$78,250.00 POH: \$78,430.23 (cash)</p> <p>Executor (Statutory): Waives</p> <p>Attorney (Statutory): \$3,130.00</p> <p>Costs: \$435 (filing this petition)</p> <p>Preliminary distributions: Ronald P. Martinson: \$22,500.00 Debra Ann Winters: \$22,500.00 (\$10,000 each was paid on 2/24/15 and \$12,500 each was paid subsequent to the settlement agreement reached on 4/1/15.)</p> <p>Petitioner states on 9/5/14, a Petition to Quiet Title and Require Conveyance of Real Property and to Determine Title and Transfer of Personal Property to Estate was filed by Ronald P. Martinson and Debra Ann Winters against the estate of Ronald M. Martinson in 14CEPR00847. On 4/1/15, the parties signed a Settlement and Release Agreement. As part of that agreement, Petitioner paid \$12,500.00 to Ronald P. Martinson and Debra Ann Winters. With \$22,500 already paid, an overpayment of \$4,781.18 each has already been distributed and received by Ronald P. Martinson and Debra Ann Winters. Regardless of this overpayment, the parties have agreed that the sum of \$6,500 will be paid from this estate to Ronald P. Martinson and Debra Ann Winters.</p> <p>Petitioner requests distribution per the agreement between the beneficiaries as follows: Ronald P. Martinson: \$6,500.00 Debra Ann Winters: \$6,500.00 Christy L. Pedron: Remainder (Examiner calculates \$61,865.23)</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Waivers of Accounting and Support of Petition for Final distribution signed by Ronald P. Martinson and Debra Ann Winters are on file.</p> <p><u>SEE ADDITIONAL PAGES</u></p>
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/o		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters 4/7/16		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
	Order x		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		

Reviewed by: skc

Reviewed on: 9/15/16

Updates:

Recommendation:

File 9- Martinson

Page 2 – NEEDS/PROBLEMS/COMMENTS:

1. Petitioner describes that she made distributions of \$45,000 prior to her appointment (\$22,500 each to Ronald P. Martinson and Debra Ann Winters on 2/24/15 and 4/1/15), apparently pursuant to a settlement agreement that was never presented to the Court or approved, in a case that was administratively dismissed (14CEPR00847), and before the issuance of Letters Testamentary to Petitioner as Executor on 4/7/16 in this case, 15CEPR01131. Such preliminary distributions are a violation of §11620 et seq.

Petitioner alleges in this petition that the distributions actually constitute overpayment of the others' shares calculated on the I&A value and net proceeds of the sale/receipts/expenses, but then requests to distribute an additional \$6,500 each to them pursuant to the agreement anyway.

However, if those prior distributions were outside of the context of the estate, then should this estate distribution be pursuant to the will, not pursuant to the agreement? (Without the agreement, it is unclear.)

Need copy of the referenced agreement. The Court may also require clarification as to the source of the preliminary distributions, since they were not paid from the estate account, and the Court may decline to confirm and approve the acts and proceedings of the Executor.

2. Petitioner calculates shares based on the \$3,000 I&A value for the vehicle, but does not appear to state whether the vehicle was sold or otherwise distributed. Need clarification per Cal. Rule of Court 7.550(b).
3. Need order per Local Rule 7.1.1.F.

Petition for Final Distribution and for Order Fixing and Allowing Attorney's Fees

Age:			NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED TO 10/6/16</u> Per attorney request
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: skc			
Reviewed on: 9/13/16			
Updates:			
Recommendation:			
File 10- Gomonet			

DOD: 06/06/2013	ARNOLD BERNAL OROSCO , was appointed Administrator, with full IAEA authority, without bond on 02/10/2016.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued 02/11/2016	
Cont. from 072016	Minute Order of 02/10/2016 set this Status Hearing for the filing of the final Inventory and Appraisal.	Minute Order of 07/20/2016: Verified Status Report needs to be filed at least two days before hearing.
Aff.Sub.Wit.	Attorney's Status Declaration filed 09/12/2016 states the only asset of the estate consists of funds on deposit with the Superior Court of California, County of Santa Clara, in that certain Case Number 115CV285858, wherein certain surplus funds in the amount of \$161,449.45 received pursuant to trustee's sale of real property at 853 N. 12 th St., San Jose, Ca., were deposited with the court pending presentation of claims with the court by those entitled to funds, one of which was decedent. Mr. Roberts states they are currently in the process of applying for payment of the surplus funds due Decedent. The Clerk of the Santa Clara Superior Court informed Mr. Roberts to submit an application and claim form. The clerk informed him that the court may require a hearing, but that may not know for sixty days if the court approves the claim as submitted or if the court will request additional information and a hearing. The claim will be filed with the court the week of September 12, 2016 after it has been signed by the administrator. Mr. Roberts states he anticipates hearing back from the court on the claim no later than the first week of December 2016. If the Court requires additional information for a hearing it is anticipated that a hearing could be set no later than the first part of January 2017.	
Verified		1. Need Inventory and Appraisal.
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 09/15/2016
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice	Accordingly, and on behalf of the Petitioner, declarant requests that the court continue this matter for at least 90 days from the date of the status hearing to allow sufficient time to present the claim to the court and, potentially, for the hearing by the court of the matter.	File 11- Orosco

DOD: 7/27/2015	PUBLIC ADMINISTRATOR , Administrator with Will Annexed appointed on 2/17/2016, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 081716		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	W /	
<input type="checkbox"/> Aff.Pub.		
<input checked="" type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<p style="text-align: center;">~Please see Petition for details~</p>		<p><u>Continued from 8/17/2016.</u> Minute Order states Ms. Pascuzzi represents that she will be filing written objections. The Court orders that said objections must be filed and served no later than 9/7/2016.</p> <p><u>Note:</u> Court records show no objections have been filed as of 9/14/16.</p>
		Reviewed by: LEG
		Reviewed on: 9/14/16
		Updates:
		Recommendation:
		File 12- Knapp

First and Final Report of Executor on Waiver of Account; Petition for Allowance of Compensation to Attorneys for Ordinary Services for Final Distribution

DOD: 1/5/2016		JOHN SLATER , Executor, with full IAEA without bond, is petitioner Accounting is waived I&A - \$376,466.86 POH - \$341,468.26 <i>(all cash)</i> Executor - <i>none requested</i> Attorney - \$10,529.34 <i>(statutory)</i> Costs - \$1,326.00 <i>(filing, publication, certified copy fees)</i> Closing - \$1,950.01 Distribution, pursuant to decedent's will, is to: John Slater \$109,220.97 Juliet Klaas Pule \$109,220.97 Victoria Dunham \$109,220.97	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters 4/6/2016		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Reviewed by: SEF
Reviewed on: 9/14/2016
Updates:
Recommendation: SUBMITTED
File 13- Deelen

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 1/1/2016	KATHERINE SHANNONE NOBLE , was appointed Executor with full IAEA without bond on 4/18/2016.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued 4/18/2016.	
Cont. from	Minute order dated 4/18/2016 set this status hearing re: filing of the inventory and appraisal (I&A)	1. Partial no. 1 inventory and appraisal (I&A) was filed 6/15/2016. However, need <u>final</u> I&A or current written status report pursuant to Local Rule 7.5, which states in all matters set for status hearing, verified status reports must be filed no later than 10 days before the hearing. Status reports must comply with the applicable code requirements. Notice of the status hearing together with a copy of the status report shall be served on all necessary parties.
<input type="checkbox"/> Aff.Sub.Wit.	Partial no. 1 I&A filed 6/15/2016 shows the estate valued at \$205,000.00 .	
<input type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: SEF
		Reviewed on: 9/14/2016
		Updates:
		Recommendation:
		File 14- Noble

Second Amended Spousal or Domestic Partner Property Petition

DOD: 7/2/2012		ELVIRA HERRERA , surviving spouse, is petitioner No other proceedings Decedent died intestate	NEEDS/PROBLEMS/COMMENTS: 1. A fee waiver was filed in this matter. Court fees are considered costs of administration; therefore, a \$435 filing fee is due for the Spousal Property Petition. 2. Item 2 of the proof of service of <i>Notice of Hearing</i> filed 9/6/2016 is incomplete re: the residence or business address of the declarant. 3. Petitioner only requests court confirmation that ½ of the real property <u>belongs</u> to her, but does not dispose of decedent's remaining ½ community property interest in the real property. Need clarification.** ** Note: The previous (1 st amended) petition requested court determination that decedent's ½ community property interest in the real property <u>pass</u> to petitioner. It appears that petitioner may be attempting to both (1) <u>pass</u> decedent's ½ community property interest to herself via intestacy and (2) confirm her ½ community property interest <u>belongs</u> to her. 4. The order reflects court confirmation that decedent's ½ community property interest in real property <u>passes</u> to petitioner. The petition only requests the court confirmation that petitioner's ½ community property interest <u>belongs</u> to her.
Cont. from 081716			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Petitioner states administration of all of the estate is not necessary for the reason that all of the estate, which only consists of real property was acquired by the decedent and petitioner during their marriage. Petitioner and decedent were married 6/5/1993 and lived together continuously as husband and wife until death of decedent. During the marriage they purchased the property with community funds. Petitioner requests court confirmation that ½ interest in real property belongs to her. – see notes 3 and 4	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 9/15/2016
			Updates:
			Recommendation:
			File 15- Herrera

Petition to Determine Succession to Real Property

DOD: 11/15/2009	ROY CARDENAS , son, is petitioner		NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD		
	No other proceedings		Continued from 8/17/2016. As of 9/19/2016, no additional documents have been filed.
	I&A - \$85,000.00		
Cont. from 060816, 062916, 071316, 081716	Decedent died intestate		<u>Background:</u> Petitioner Roy Cardenas (son) filed a petition requesting decedent's 100% interest in real property pass to him pursuant to disclaimers of interest and intestate succession. Four of decedent's children had disclaimed their interest in the estate.
Aff.Sub.Wit.	Petitioner requests Court determination that decedent's 100% interest in real property located at 276 E. Hawthorne Avenue, Coalinga CA pass to him pursuant to disclaimers of interest and intestate succession.		
✓ Verified		Petitioner states that there is a foreclosure sale of the real property set for 8/22/2016. Petitioner is asking the property be transferred solely to Ron Cardenas so he may begin efforts to refinance the property, resulting in the State [of California] agreeing to forebear on the foreclosure for an extended period of time.	Prob C §275 et seq states if a beneficiary disclaims their interest in an estate, the disclaimer acts as if the disclaiming party predeceased the decedent. Therefore, the issue of Juan G. Cardenas, Aurelia M. Langford, Juan Manuel Cardoza and Jose Luis Cardoza (if any) are successors in interest to the property and are entitled to an intestate share of this estate. The examiner notes stated the Court required the names, relationships, ages and addresses of any issue of the disclaimants.
✓ Inventory			
✓ PTC			The matter was continued, directing counsel to notice the heirs regarding the disclaimer issue or obtain assignments, and set the matter for status of disclaimer or filing of an amended petition.
Not.Cred.			
✓ Notice of Hrg			On 7/22/2016, petitioner filed a <i>Petition to Rescind or in the Alternative Disallow Qualified Disclaimers and Approve Assignments of Interest to Petitioner.</i>
✓ Aff.Mail	w/		
Aff.Pub.			Please see related page 16B.
Sp.Ntc.			
Pers.Serv.			Reviewed by: SEF
Conf. Screen			
Letters			Reviewed on: 9/19/2016
Duties/Supp			
Objections			Updates:
Video Receipt			
CI Report			Recommendation:
9202			
✓ Order			File 16A- Cardenas
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

**Petition to Rescind or in the Alternative Disallow Qualified Disclaimers and
 Approve Assignments of Interest to Petitioner**

DOD: 11/15/2009		<p>ROY CARDENAS, JUAN CARDENAS, AURELIA LANGFORD, JUAN CARDOZA and JOSE LUIS CARDOZA are petitioners and seek a court order rescinding disclaimers of interest filed with the Court on 5/2/2016 by four of the five intestate heirs of decedent's estate and approving their assignments of interest to Roy Cardenas.</p> <p>Petition states that Juan Cardenas, Aurelia Langford, Juan Cardoza and Jose Luis Cardoza's intent in filing their disclaimers in this proceeding was not to disclaim their interest in the property of the estate, but to assign all of their interest in the property to their brother, Roy Cardenas.</p> <p>The property of the estate is presently in foreclosure and the sale has been postponed to 8/22/2016. The intent of filing the disclaimers was to request the court distribute all interest in the property to petitioner to enable him to obtain a loan to stop the foreclosure and repay any outstanding loans owed by decedent. Petitioner has been preapproved for a loan pending an order by this court to distribute all of the property to petitioner and that the property would be his sole and separate property.</p> <p>Each of them understand they have an equal interest in the property, but desire to waive, assign and transfer all of their right, title, interest and benefit in and to the property to Roy Cardenas.</p> <p>Petitioners request the Court rescind their disclaimers filed with the court on 5/2/2016, stating they were filed in error, as their intent was to transfer and assign all interest to petitioner, and that the disclaimers were invalid due to untimely filing pursuant to Prob C§ 279(b)(1)(2).</p> <p>They further request the Court approve their assignments of interest to Roy Cardenas.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 8/17/2016. As of 9/19/2016, no additional documents have been filed.</p> <p>Minute order 8/17/2016 continued matter to 9/21/2016 and states the Court disallows the disclaimers given the passage of time, but Counsel cannot use the summary proceedings for the assignments.</p> <p>1. There is no provision for assignments in summary proceedings.</p>	
Cont. from 081716				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Probate Status Hearing RE: Proof of Bond

		H.F. RICK LEAS of Central Valley Fiduciary Services was appointed as Trustee with bond set at \$396,550.00 on 8/3/16.	NEEDS/PROBLEMS/COMMENTS:
		Minute order dated 8/3/16 set this status hearing for the filing of the bond.	1. Need bond of \$396,550.00 or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 9/19/16
			Updates:
			Recommendation:
			File 17- Madrid

Petition for Appointment of Guardian of the Person

		TEMPORARY WAS DENIED 8/3/2016; no appearances	NEEDS/PROBLEMS/COMMENTS:
		GURPEJ SINGH , non-relative, is petitioner.	Note: Minor turns 18 years of age on 9/25/2016.
Cont. from		See petition for details.	<ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the petition or consents and waivers of notice: <ol style="list-style-type: none"> a. Ardeep Singh (ward) 3. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the petition or consents and waivers of notice or declarations of due diligence for: <ol style="list-style-type: none"> a. Paternal grandparents (unknown) b. Maternal grandparents (unknown) c. Maninder Kaur (sibling) – if 12 years or older
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	x	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 9/15/2016
			Updates:
			Recommendation:
			File 18- Singh

Petitioner Evelyn Louise Traylor (Pro Per, maternal grandmother)

Petition for Appointment of Guardian of the Person

		<p style="text-align: center;">TEMPORARY DENIED</p> <p>EVELYN LOUISE TRAYLOR, maternal grandmother, is Petitioner.</p> <p style="text-align: center;"><i>~Please see Petition for details~</i></p> <p>Objection to Guardianship filed by FELICIA GEORGESON, mother, 8/10/2016.</p> <p>Court Investigator's Report was filed on 9/15/2016.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Minute Order from the hearing on the temporary petition states the general hearing remains set for 9/21/2016. Felicia Georgeson, mother, is admonished that at the 9/21/2016 hearing, she will have to account for the orders made in her two criminal matters. Parties report that the minor remains with Felicia Georgeson and Karen Howardton. The Court orders that all current orders remain in full force and effect to 9/21/2016.</p> <p><u>Note for background Re Court orders:</u> Minute Order dated 8/3/2016 from the last hearing states the Court orders that the minor remain with Karen Howardton, paternal grandmother, at this time. The Court further orders that the minor is not to be removed from the state of California or the county of Fresno for any reason. Any written objections are to be filed and properly served by 8/10/2016. The Court orders visitation for Evelyn Traylor every weekend from Friday at 5pm through Sunday at 5pm, beginning 8/5/2016. Each receiving party shall pick the minor up.</p> <p style="text-align: center;"><i>~Please see additional page~</i></p>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: LEG
Reviewed on: 9/19/16
Updates:
Recommendation:
File 19- Borboa

20 Ni'jah Montgomery, Sylvester Taylor V, and Kai King (GUARD/P)**Case No. 16CEPR00772**

Petitioner Day, Shameka Shanae (Pro Per – Maternal Aunt – Petitioner)
Petitioner Taylor-Anderson, JoAnn (Pro Per – Paternal Grandmother of Sylvester – Petitioner)
Petitioner Taylor, Josephine Shanae (Pro Per – Paternal Aunt of Sylvester – Petitioner)

Petition for Appointment of Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/ COMMENTS:
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 9/16/16
			Updates:
			Recommendation:
			File 20- Montgomery/ Taylor/ King

DOD: 06/27/2016		HEATHER CALANDRA , daughter, is petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		All heirs waive bond	
	Aff.Sub.Wit.	Full IAEA - ?	
✓	Verified	Decedent died intestate	
	Inventory	Residence: Fresno	
	PTC	Publication: Need	
	Not.Cred.		
✓	Notice of Hrg	Estimated value of the Estate:	
✓	Aff.Mail	Personal property - \$5,000.00	
✓	Aff.Pub.	Real property - \$200,000.00	
		Less encumbrances - \$135,000.00	
	Sp.Ntc.	Total - \$70,000.00	
	Pers.Serv.	Probate Referee: Steven Diebert	
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: LV
Reviewed on: 09/19/2016
Updates:
Recommendation:
File 21- Whitlock

22 The Herman L. Toews and Erlene W. Toews Revocable Living Trust Case No. 16CEPR00834

Attorney Wright, Judith A. (for Successor Trustee Denise L. Brandt)

Petition to Confirm Transfer of Assets to Revocable Trust

Herman Toews DOD: 7/11/16		DENISE L. BRANDT , Successor Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Erlene Toews DOD: 4/8/15			
		<p>Petitioner states Herman and Erlene Toews established the trust on 9/4/91 and said trust was restated in its entirety on 9/12/14 (Exhibit A). Erlene passed away 4/8/15 and Herman passed away 7/11/16. Pursuant to the terms of the trust, Petitioner has accepted the office of trustee and is now serving as sole successor trustee of the trust.</p> <p>The Trustmakers were, prior to their passing and at the time of execution of the trust, the owners of Valley Lube Equipment. In the recitals of the restated trust, the Trustmakers stated by executing this agreement, they transfer, convey and assign to the trustee the trust property described in the attached schedules. The Schedule of Community Property, Page S-2, lists Valley Lube Equipment as a trust asset.</p> <p>Separately, the Trustmakers executed an Assignment which included their business (sole proprietorship) known as Valley Lube Equipment. Said Assignment included bank accounts. In addition, Herman Toews executed a pour-over will.</p> <p>The business bank account currently titled in the name of Valley Lube Equipment is held at Union Bank. However, Union Bank has refused to transfer the account to Petitioner as trustee without a court order. Petitioner requests this Court confirm that the Union Bank account xx1417 is an asset subject to the terms of the trust and is under the control of Denise L. Brandt as successor trustee of the trust pursuant to Estate of Heggstad and Probate Code §15200(a).</p>	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	<p>Petitioner prays for an order that:</p> <ol style="list-style-type: none"> 1. The Herman L. Toews and Erlene W. Toews Revocable Living Trust is valid; 2. The Union Bank business account xx1417 currently titled in the name of Valley Lube Equipment, an asset of Valley Lube Equipment is an asset of the Herman L. Toews and Erlene W. Toews Revocable Living Trust, dated 9/4/91, and is subject to the management and control of Denise L. Brandt, as successor trustee; and 3. For such other order as the Court deems proper. 	<p>Reviewed by: skc</p> <p>Reviewed on: 9/19/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22- Toews</p>

23 Craig Maningding (CONS/P)**Case No. 16CEPR00858**

Petitioner: Lito Maningding (Pro per – Father)

Petitioner: Marilu Maningding (Pro per – Mother)

Petition for Appointment of Probate Conservator of the Person

		<u>TEMPORARY EXPIRES 9/21/2016</u>	NEEDS/PROBLEMS/COMMENTS:	
		LITO MANINGDING and MARILU MANINGDING, parents, are petitioners and request appointment as co-conservators of the person with medical treatment consent powers.		
Cont. from		<i>See petition for details.</i>	<p>1. Item 5 of the proof of service of <i>Notice of Hearing</i> filed 9/9/2016 does not indicate a copy of the petition was served with the notice as required, for the following:</p> <ul style="list-style-type: none"> a. Teresa Lucas (maternal grandmother) b. Isidra Maningding (paternal grandmother) <p>2. <i>Citation</i> is incomplete at items 1b and 3 re: if the relief requested in the petition is for conservatorship of the person and/or estate and the name of the parties requesting appointment as conservator.</p> <p>3. Item 7b of <i>Capacity Declaration</i> is not initialed by Dr. Devi Pondicherry.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			w/
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input checked="" type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: SEF	
			Reviewed on: 9/16/2016	
			Updates:	
			Recommendation:	
			File 23- Maningding	

Attorney: R. Rich Meyers (for Petitioners Roberto Acosta and Maria Acosta)

Attorney: Rosemarie Rusca (for Objector Agustin Rodriguez)

Reconsideration Hearing re: Petition for Appointment of Temporary Guardian of the Person

		TEMPORARY GRANTED EX PARTE 9/6/2016; EXPIRES 9/21/2016	NEEDS/PROBLEMS/COMMENTS:	
		GENERAL HEARING 11/14/2016	<ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the temporary petition <u>or</u> consents and waivers of notice <u>or</u> declarations of due diligence for: <ol style="list-style-type: none"> a. Agustin Rodriguez (legal father) b. Roman Acosta (presumed biological father) c. Adriana Arriaga (mother) 	
Cont. from		ROBERTO ACOSTA and MARIA ACOSTA, grandparents, are petitioners		
<input type="checkbox"/>	Aff.Sub.Wit.	<i>See petition for details.</i>		
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input checked="" type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Objector: <ol style="list-style-type: none"> 1. Objection is not verified by objector nor signed by his attorney. 	
			Reviewed by: SEF	
			Reviewed on: 9/16/2016	
			Updates: 9/19/2016	
			Recommendation:	
			File 24- Rodriguez	

Petition for Appointment of Temporary Guardian of the Person

		<u>GENERAL HEARING 11/8/2016</u>	NEEDS/PROBLEMS/COMMENTS:
		ROSEMARY DUARTE , maternal grandmother, is petitioner	
		<i>See petition for details.</i>	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	x	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 9/16/2016
			Updates:
			Recommendation:
			File 25- Gonzalez-Hernandez/ Hernandez

Petitioner: Augustine Palacios, Jr. (Pro per - Paternal grandfather)

Petitioner: Sandra Palacios (Pro per – Paternal grandmother)

Petition for Appointment of Temporary Guardian of the Person

		<u>GENERAL HEARING 11/8/2016</u>	NEEDS/PROBLEMS/COMMENTS:
		AUGUSTINE PALACIOS, JR. and SANDRA PALACIOS , paternal grandparents, are petitioners.	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
Inventory			
PTC			
Not.Cred.			
	Notice of Hrg	na	
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
	Pers.Serv.	na	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
Objections			
Video Receipt			
CI Report			
9202			
✓	Order		
Aff. Posting			
Status Rpt			
✓	UCCJEA		
Citation			
FTB Notice			
			Reviewed by: SEF
			Reviewed on: 9/15/2016
			Updates:
			Recommendation:
			File 26- Palacios